

## Gift of Stock or Securities to Ronald McDonald House Charities of Denver

<u>Client Account Information</u>: Account Name: Ronald McDonald House Charities of Denver, Inc. Federal Tax ID: 84-0728926 Bank Contact: Jason Romero Credit Account Number: P72500 FFC Account Number: E66302002 Phone: 303-607-7725

To transfer a gift of securities to the Ronald McDonald House Charities of Denver via the Depository Trust Company (DTC) the following steps should be followed:

 Donor should notify the originating brokerage or investment company the following DTC instructions: Depository Eligible Securities (DTC) DTC Participant Number: 0902 Reference: Ronald McDonald House Charities of Denver, Inc., Credit Account Number: P72500 FFC Account Number: E66302002

(For Mutual Funds: Please DO NOT establish an account at the mutual fund in the name of Ronald McDonald House Charities of Denver. Please contact the bank prior to transferring a mutual fund.)

- Donor should notify originating brokerage or investment company of the following: Donor Name Number of Shares Company Name Originating Account Number Name on Account Date Transfer Should Be Executed
- Donor should notify Ronald McDonald House Charities of Denver of the following: Donor Name Number of Shares Company Name Address of Donor Expected Date of Transfer Originating Brokerage or Investment Company Purpose of Gift or Any Restrictions as to Use

Upon receipt, Ronald McDonald House Charities of Denver will acknowledge the gift and the value based on the average high and low of the security on the day of receipt.

RMHC-Denver Contact: John Burtness, Development Director, 720-382-7208, jburtness@rmhc-denver.org